How to



## Setup reusable and default application contacts



Background

Accredited Professional and Volume Applicant organisations (builders, architects etc.) can now create a list of frequently used contacts to use when submitting and updating applications. Contacts can be set to appear as a 'default contact' during the submission of an application or can be selected from a drop-down list throughout the application process.

Saved contacts can be used at the following points of the application process:

- Submission of an application.
- Adding additional contacts after submission
- Adding or updating building indemnity insurance details for building consent
- Submitting a building notification, includes updating building indemnity insurance details and who signing Part A of the Statement of Compliance (SoC)

#### Who can setup and update application contacts?

Organisation administrators can create and save standard contact details in the DAP system for the following contact types:

- Applicant
- Primary Contact
- Invoice Contact
- Builder
- Registered building work supervisor, and
- Private Certifier

#### How do I know if I am an Organisation Administrator?

An Organisation Administrator's dashboard ribbon will display the **Your Organisation** option.



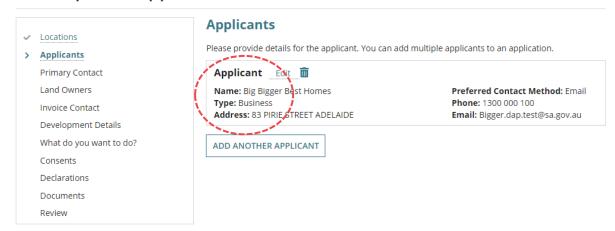


#### Where can I use the application contacts?

#### **Application Submission - contacts**

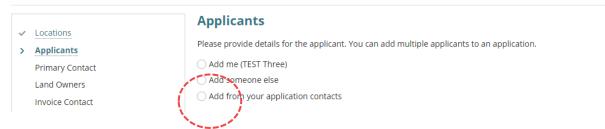
During application submission, the contacts you have made a 'default' contact will automatically show as the contact for Applicants, Primary Contact, and Invoice Contact.

#### **Development Application**



When no default contact, the contact page shows the option to add yourself, someone else or add from your application contacts.

#### **Development Application**

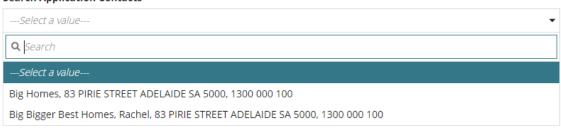


On choosing option 'Add from your application contacts' the **Search Application Contacts** shows. To add an application contact with matching type (e.g. applicant) start typing the name of the contact or select from the drop-down list of contacts.

#### **Applicants**

Please provide details for the applicant. You can add multiple applicants to an application.

#### **Search Application Contacts**







#### **Application Submission – building consent**

During the completion of the building consent and indicating whether a builder/contractor has been engaged and not an owner builder, the 'default' builder will show.

	Has a builder or contractor been engaged for t	he proposed development?*
	• Yes	
	○No	
	Is the development being constructed by an O	wner Builder?*
	○ Yes	
	● No	
/ (\	Builder Edit  Name: Big Pagger Best Homes Type: Business Address: 83 PIRIE STREET ADELAIDE Builders Licence No: BLD 12356	Preferred Contact Method: Email Phone: 84254000 Email: Bigger.dap.test@sa.gov.au
	ADD ANOTHER BUILDER OR CONTRACTOR	

If no 'default' builder, the ability to select from your application contacts is available.

Has a builder or contractor been engaged for the proposed development? $\mbox{*}$
• Yes
○ No
Is the development being constructed by an Owner Builder? *
○ Yes
● No
Who is the builder or contractor for the proposed development?*
Add me (TEST Three)
Add Big Bigger Best Homes
Add Bigger Bigger Best Homes
Tadd someone else
Add from your application contacts

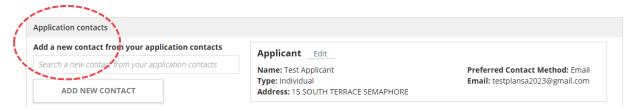


# Setup reusable and default application contacts



#### Adding an application contact

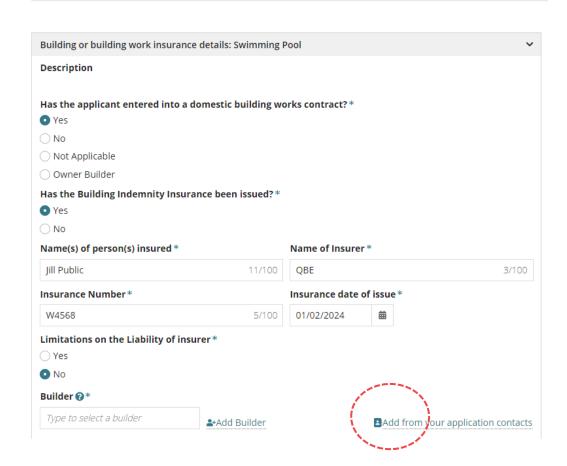
Post submission of the application, from the application summary page additional contacts can be added or edit existing contacts.



#### Adding or updating building indemnity insurance

The ability to 'Add from your application contacts' is available when adding or updating the building indemnity insurance for the granted building consent or during the submission of the 'Commencement of Building Work' notification.

#### Edit Building or Building Work Insurance: 23000230





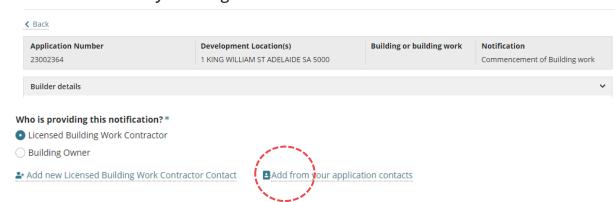
# Setup reusable and default application contacts



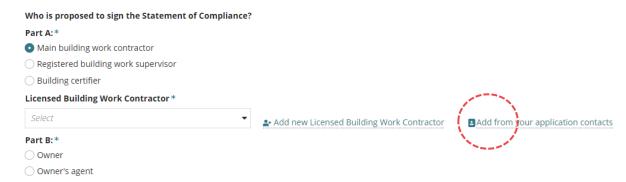
#### Submission of building/building work notifications

The ability to 'Add from your application contacts' is available during the submission of a building/building work notification.

#### Submit Mandatory Building Notifications: 23002364



When submitting a commencement of Building Work Notification, the 'Add from your application contacts' is available for who signing **Part A** of the **Statement of Compliance**.



# Government of South Australia Department for Trade and Investment

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#### **Related Instructions**

- Submit a development application
- Submit a Crown or essential infrastructure development application
- How to Add a new contact to an application
- How to Update contact details for an application contact
- How to Apply for the next consent
- How to Update the building indemnity insurance details and upload the insurance certificate
- Submit a building notification

#### **Included instructions**

- Accessing Application Contacts
- Navigating Application Contacts
- Add a Contact
- View Default Contacts
- Edit a Contact
- Remove a contact
- Restoring a removed contact
- Download a contact list

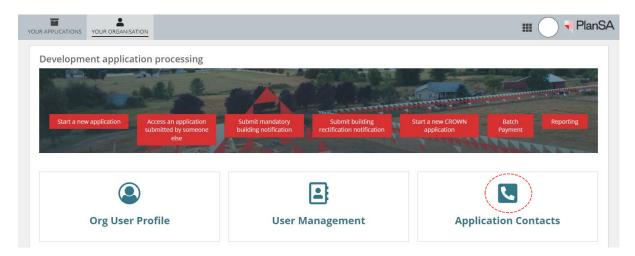




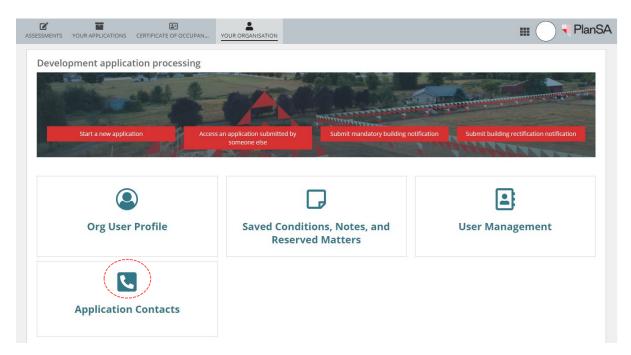
# **Accessing Application Contacts**

- 1. Click on Your Organisation located in the dashboard ribbon.
- 2. Click on Application contacts.

Volume applicant, your organisation view, and available options.



Accredited professional relevant authority, your organisation view, and available options.





# Setup reusable and default application contacts

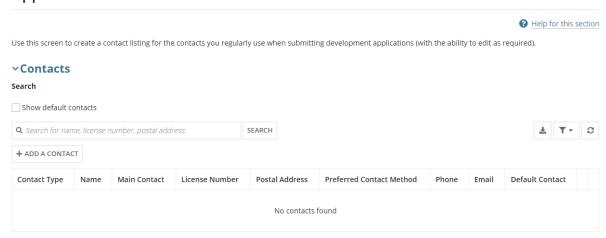


## **Navigating Application Contacts**

The Application Contacts page contains 3 sections:

- Contacts lists your organisations 'active' reusable (no default) and 'default' contacts.
- **Removed Contacts** lists removed contacts (i.e. not permanently deleted) with the ability to restore to your contacts list (as required).
- **Event History** shows event records created through contact maintenance.

#### **Application Contacts**



#### > Removed Contacts

#### > Event History

	Feature	Description
1	Show default contacts	Selected shows only contacts marked as a default contact
2	Q. Search for name, license number, postal address  SEARCH	Search for a contact by name, builder's licence number and address details
3	Q BLD 12356 SEARCH	Use <sup>©</sup> to remove search criteria
4	+ ADD A CONTACT	Opens the Add Contact page
5	4	Exports the contact listing
6	Y -	Ability to create a filter using the entered search criteria
7	2	Refresh the page
8		Indicates a default contact
9	×	Indicates a contact is not a default
10	<u>Edit</u>	Opens the Edit page
11	ũ	Removes contact and places in the Removed Contacts section



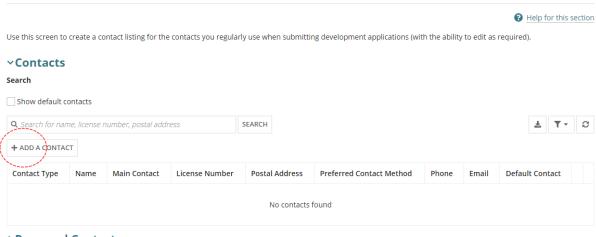
# Setup reusable and default application contacts



#### **Add a Contact**

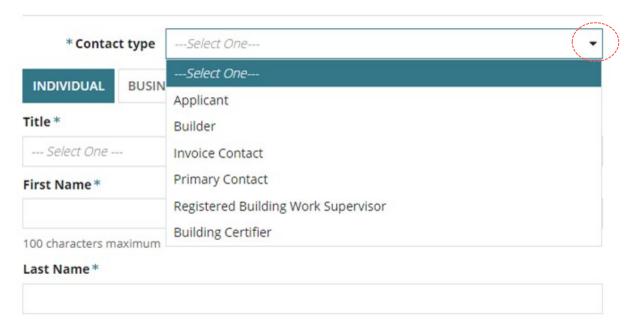
1. Click + ADD A CONTACT.

#### **Application Contacts**



- > Removed Contacts
- > Event History
  - 2. The **Add Contact** page displays.
  - 3. Select the Contact Type from the drop-down list.

# **Add Contact**





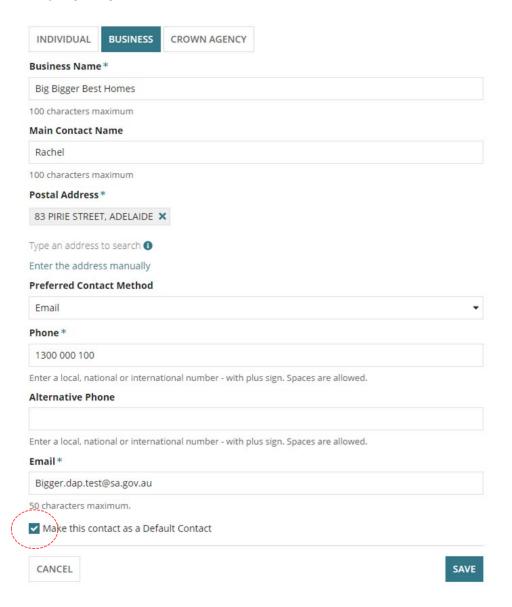




- 4. Click whether the applicant is an **individual**, **business** or **crown agency**.
- 5. Complete the contact details and mark this contact as a default contact or not.

# Only one 'default' contact is allowed per contact type. An error message "Default Contact already exists. Please deselect to continue." will show when a default contact already exists for that contact type. Make this contact as a Default Contact Default contact already exists. Please deselect to continue. CANCEL

6. Click **SAVE** to create the contact.





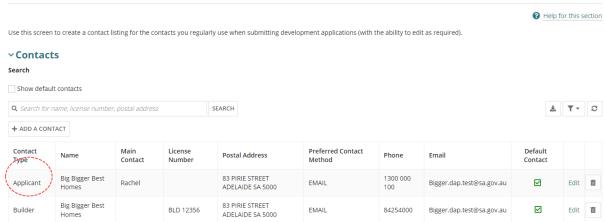
# Setup reusable and default application contacts



The contact shows with default contact flagged (as applicable).

7. Repeat the add contact steps until all the reusable and default contacts are created.

#### **Application Contacts**



Expand the **Event Histor**y to view the event record created for the added contact.

#### > Removed Contacts

#### Event History

Time of change ↓	Action taken by	Action	Type of Contact	Description
15/02/2024 10:08	TEST Three	ADD_CONTACT	Applicant	Contact Modified - Type: Applicant - New Contact added.
15/02/2024 10:05	TEST Three	EDIT_CONTACT	Builder	Contact Modified - Type: Builder - Contact Modified.
23/11/2023 15:47	Test One	ADD_CONTACT	Builder	New Contact added - Type: Builder - Name: Big Bigger Best Homes

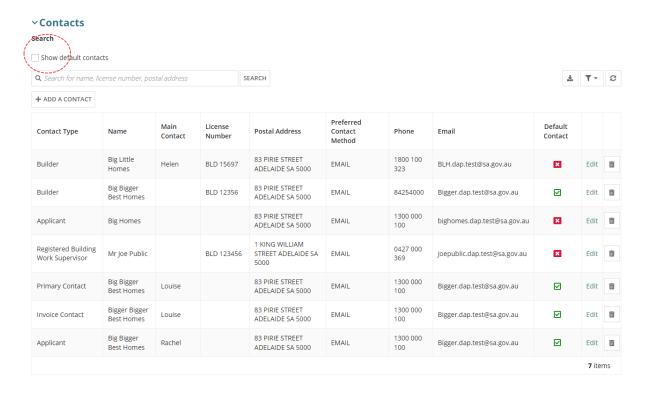


# Setup reusable and default application contacts



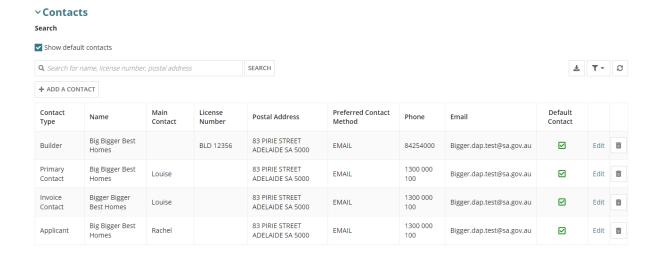
#### **View Default Contacts**

1. Click Show default contacts.



List of default contacts displays.

2. Click again on **Show default contacts** to show all contacts.





# Setup reusable and default application contacts



#### **Edit a Contact**

1. Click **Edit** against the applicable contact.

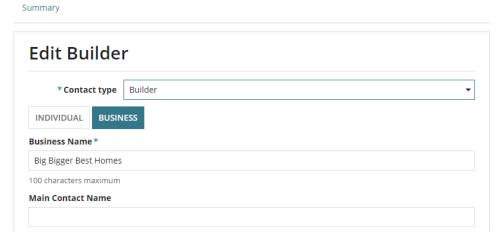
ontact Type	Name	Main Contact	License Number	Postal Address	Preferred Contact Method	Phone	Email	Default Contact		
pplicant	Big Homes			83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	bighomes.dap.test@sa.gov.au	×	Edit	1
egistered Building /ork Supervisor	Mr Joe Public		BLD 123456	1 KING WILLIAM STREET ADELAIDE SA 5000	EMAIL	0427 000 369	Joepublic.dap.test@sa.gov.au	×	Edit	
rimary Contact	Big Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	V	Edit	
nvoice Contact	Bigger Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au		Edit	
pplicant	Big Bigger Best Homes	Rachel		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	☑ /	Edit	
uilder	Big Bigger Best Homes		BLD 12356	83 PIRIE STREET ADELAIDE SA 5000	EMAIL	84254000	Bigger.dap.test@sa.gov.au	<b>×</b> (	Edit	

The **Edit Builder** page displays with the contact details.

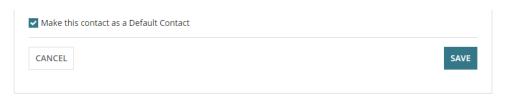
2. Update the contact information.

The **Main Contact Name** can be used to capture the name of person who will be the primary or invoice contact for that business contact.

#### **Big Bigger Best Homes**



3. Click SAVE to update the contact or CANCEL to stop editing the contact.



# Government of South Australia Department for Trade and Investment

# Setup reusable and default application contacts



#### The updated contact displays at the top of the list of contacts.

	Contact Type	Name	Main Contact	License Number	Postal Address	Preferred Contact Method	Phone	Email	Default Contact		
(	Builder	Big Bigger Best Homes		BLD 12356	83 PIRIE STREET ADELAIDE SA 5000	EMAIL	84254000	Bigger.dap.test@sa.gov.au	V	Edit	Ô
	Applicant	Big Homes			83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	bighomes.dap.test@sa.gov.au	×	Edit	Ô
	Registered Building Work Supervisor	Mr Joe Public		BLD 123456	1 KING WILLIAM STREET ADELAIDE SA 5000	EMAIL	0427 000 369	Joepublic.dap.test@sa.gov.au	×	Edit	Ô
	Primary Contact	Big Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	abla	Edit	Ô
	Invoice Contact	Bigger Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	✓	Edit	Ô
	Applicant	Big Bigger Best Homes	Rachel		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	✓	Edit	Ô
										<b>6</b> ite	ms





#### Remove a contact

Removing a contact does not permanently delete the contact. The contact is moved to the **Removed Contacts** section where the contact can be restored, as required.

1. Click on Trash can icon.

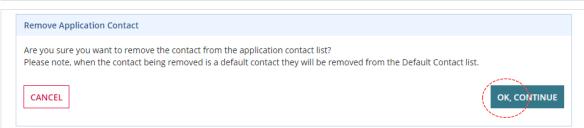
Contact Type	Name	Main Contact	License Number	Postal Address	Preferred Contact Method	Phone	Email	Default Contact		
Builder	Big Bigger Best Homes		BLD 12356	83 PIRIE STREET ADELAIDE SA 5000	EMAIL	84254000	Bigger.dap.test@sa.gov.au	✓	dit	Ô
Applicant	Big Homes			83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	bighomes.dap.test@sa.gov.au	×	Edit	ò
Registered Building Work Supervisor	Mr Joe Public		BLD 123456	1 KING WILLIAM STREET ADELAIDE SA 5000	EMAIL	0427 000 369	Joepublic.dap.test@sa.gov.au	×	Edit	Ô
Primary Contact	Big Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	☑	Edit	Ô
Invoice Contact	Bigger Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	☑	Edit	Ô
Applicant	Big Bigger Best Homes	Rachel		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	☑	Edit	Î
									6 ite	ms

The Remove Application Contact window displays.

2. Click **OK**, **CONTINUE** to confirm the removal

#### **Big Bigger Best Homes**

Summary



#### The contact is removed from the list of contacts.

Contact Type	Name	Main Contact	License Number	Postal Address	Preferred Contact Method	Phone	Email	Default Contact		
Applicant	Big Homes			83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	bighomes.dap.test@sa.gov.au	×	Edit	Ô
Registered Building Work Supervisor	Mr Joe Public		BLD 123456	1 KING WILLIAM STREET ADELAIDE SA 5000	EMAIL	0427 000 369	Joepublic.dap.test@sa.gov.au	×	Edit	â
Primary Contact	Big Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	☑	Edit	î
Invoice Contact	Bigger Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	☑	Edit	â
Applicant	Big Bigger Best Homes	Rachel		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	☑	Edit	Ô
									5 ite	ms



3. Expand **Removed Contacts** to show the removed contact.



#### Restoring a removed contact

4. Click on Restore.



The restored contact displays at the top of the list of contacts.

Contact Type	Name	Main Contact	License Number	Postal Address	Preferred Contact Method	Phone	Email	Default Contact		
Builder	Big Bigger Best Homes		BLD 12356	83 PIRIE STREET ADELAIDE SA 5000	EMAIL	84254000	Bigger.dap.test@sa.gov.au	×	Edit	Ī
Applicant	Big Homes			83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	bighomes.dap.test@sa.gov.au	×	Edit	Ĩ
Registered Building Work Supervisor	Mr Joe Public		BLD 123456	1 KING WILLIAM STREET ADELAIDE SA 5000	EMAIL	0427 000 369	Joepublic.dap.test@sa.gov.au	×	Edit	
Primary Contact	Big Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	✓	Edit	
nvoice Contact	Bigger Bigger Best Homes	Louise		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	✓	Edit	
Applicant	Big Bigger Best Homes	Rachel		83 PIRIE STREET ADELAIDE SA 5000	EMAIL	1300 000 100	Bigger.dap.test@sa.gov.au	Ø	Edit	
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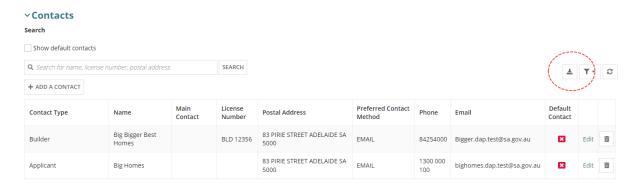






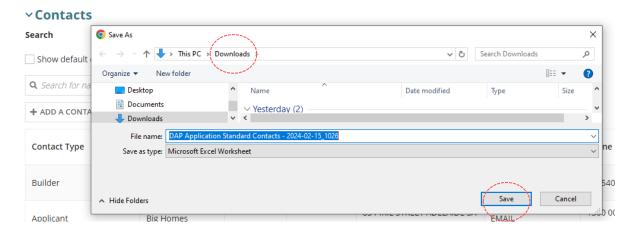
#### **Download a contact list**

1. Click Download icon.

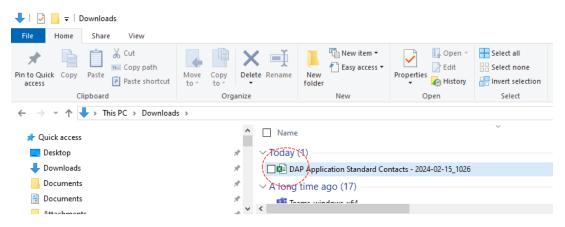


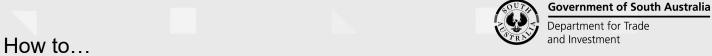
#### The Save As window opens.

2. Open a folder location where the contact list to be saved and then Save.



3. Open the folder location, then double-click on the excel document – DAP Application Standard Contacts to open.







The DAP Application Standard Contacts opens in excel.

4. Enable editing (as applicable)

